



AZB & PARTNERS
ADVOCATES & SOLICITORS

March 30, 2023

To,

The Board of Directors
Go Digit General Insurance Limited
1 to 6 Floor, Ananta One
Pride Hotel Lane
Narveer Tanaji Wadi
City Survey No. 1579
Shivajinagar, Pune 411005
Maharashtra, India

Dear Sir(s),

Re: Proposed initial public offering of equity shares of ₹ 10 each (the “Equity Shares”) of Go Digit General Insurance Limited (the “Company” and such offer, the “Offer”)

Sub: Consent Letter from AZB & Partners

We, the undersigned, hereby consent to act as legal counsel to the Company and the Promoter Selling Shareholder, as to Indian law, and to the inclusion of our name and contact details, as set out below, in the amended and restated draft red herring prospectus to be submitted by the Company with the Securities and Exchange Board of India (“SEBI”), the red herring prospectus and the prospectus which the Company may file with the Registrar of Companies, Maharashtra at Pune and thereafter with SEBI and the relevant stock exchanges, in respect of the Offer.

The following information in relation to us may be disclosed:

Legal counsel to the Offer

AZB & Partners
AZB House, Peninsula
Corporate Park
Ganpatrao Kadam Marg,
Lower Parel
Mumbai 400 013
Tel: + 91 22 6639 6880

☒ **MUMBAI:** AZB House | Peninsula Corporate Park | Ganpatrao Kadam Marg | Lower Parel | Mumbai 400013 | India | TEL +91 22 40729999 | FAX +91 22 40729888 | E-MAIL mumbai@azbpartners.com
☐ **MUMBAI:** One Forbes | 5th Floor | VB Gandhi Marg | Kala Ghoda | Mumbai 400001 | India | TEL +91 22 49100600 | FAX +91 22 49100699 | E-MAIL disputeresolution.mumbai@azbpartners.com
☐ **DELHI:** AZB House | Plot No. A8 | Sector 4 | Noida 201301 Uttar Pradesh | National Capital Region Delhi | India | TEL +91 120 41799999 | FAX +91 120 41799900 | E-MAIL delhi@azbpartners.com
☐ **GURGAON:** Unitech Cyber Park | 602 Tower-B | 6th floor | Sector 39 | Gurgaon 122001 | National Capital Region Delhi | India | TEL +91 124 4200296 | FAX +91 124 4038310 | E-MAIL gurgaon@azbpartners.com
☐ **BANGALORE:** 7th Floor | Embassy Icon | Infantry Road | Bangalore 560001 | India | TEL +91 80 42400500 | FAX +91 80 22213947 | E-MAIL bangalore@azbpartners.com
☐ **PUNE:** Onyx Tower | 1101-B | 11th floor | North Main Road | Koregaon Park | Pune 411001 | India | TEL +91 20 67256666 | FAX +91 20 67256600 | E-MAIL pune@azbpartners.com



AZB & PARTNERS
ADVOCATES & SOLICITORS

We also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Maharashtra at Pune, as may be required under applicable law.

Yours truly,

For AZB & Partners